Why We Give

Annual Report 2011

Allegiance HEALTH FOUNDATION

Our Mission

We advance community health and well-being by creating loyal relationships and securing support for our health system.

Goals and Purpose

The Allegiance Health Foundation believes that giving to the organizations we are deeply committed to benefits not only those organizations, but our community and ourselves as well. The Foundation began in 2008 to build this support for Allegiance Health, in partnership with individuals, businesses, foundations and local government partners. Their valued contributions of time, money and other gifts will make it possible for us to provide the highest quality health care at the lowest possible costs to everyone, regardless of their ability to pay. With the Jackson community's help, we look forward to building and sustaining this important work.

Why We Give

"A strong health system is instrumental in creating a strong local economy. Allegiance Health is one of the top economic forces in our community, and we have a responsibility to support it. From a personal viewpoint, I also want to have access to the best in health care close to home. To me, that's a cause worth serving."

– David Craft, Board Member, Allegiance Health Foundation

Welcome and Thank You

The Allegiance Health Foundation is proud of our achievements in 2011—and very grateful for the community support that made them possible. Because of you, our HEALING • HOPE • HOME Capital Campaign was a great success, allowing Allegiance Health to open its newly expanded and renovated Gayle M. Jacob Cancer Center in September.

This year, we were also fortunate to develop a full Board of Directors, which furthers our community outreach and strengthens Allegiance Health's position as a vital, independently owned health system. For a complete list of our Board members, please see page 3.

Your support has helped make this another good year for the Foundation and for Allegiance Health. The generosity of community members like you allows us to improve health and the quality of life for individuals in Jackson County and south-central Michigan. Together, we will continue to make a positive difference.

Sincerely,
Dick Stone, Board President

Jeff Karmol

Why We Give

"Gerdau made a substantial donation toward Allegiance Health's Gayle M. Jacob Cancer Center because cancer touches the lives of nearly everyone—including many of our employees and their families. Gerdau is here to stay in Jackson. We care deeply about our community and the health care it receives, and we were impressed with the level of technology at the new Center. We've had a tremendous response from our employees who shared their great experiences at Allegiance Health and their appreciation of our donation. This tells us we made a good investment."

– Jeff Karmol, Vice President and Controller, Gerdau

Raising the Level of Care

Your support of the Allegiance Health Foundation in 2011 helped us continue to provide our community with critically needed services, including state-of-the-art oncology care. Allegiance Health's new Gayle M. Jacob Cancer Center is a testament to your generosity. The completion of this $8.2 million project gives local individuals and families access to the highest level of clinical care, technological advancement and emotional support close to home. This larger, light-filled environment offers patients more privacy and personal comfort options, while allowing Allegiance physicians and staff to be even better care givers.

Thank you for understanding the importance of bringing the best in medical care to our community and for continuing to invest in that goal.

Georgia Fojtasek, President and CEO

Supporting the Allegiance Health Mission

The Allegiance Health Foundation is very grateful for your support over the past year.

Generous gifts from Allegiance Health staff, local physicians, area businesses, foundations, and individuals and families from our community have helped us to advance the mission of Allegiance Health. With your support, we were able to raise $2,040,744 in gifts and pledges in 2011.

We are especially thankful for the part you played in making our new Gayle M. Jacob Cancer Center a reality. With your help, we will continue to lead our community to better health and well-being at every stage of life. We look forward to the possibilities the year ahead will bring.

William Kiel
Vice President of Development

Meet our Board Members

The Allegiance Health Foundation Board of Directors is a dynamic group of community leaders who are deeply committed to Allegiance Health and its mission. Their diverse professional experience represents business, industry, banking and legal services and makes our Board members powerful ambassadors of Allegiance Health's vital role in this community.

[Back row, left to right] Michael O'Toole, Aaron Boatin, J. Trolz, (Treasurer), Richard Stone (Board President), Steven D. Rick (Secretary); Andy Ambs (Vice Chair); [middle row] Cheryl Simonetti, Susan Riley, Kathy Schmaltz, Georgia Fojtasek (Allegiance Health President and CEO), William Kiel (Foundation President); [front row] Bradley Clark, David W. Craft, Anthony Paker, Jeanne' Wickens. Not pictured: Dan DuBois, Kristi Latoszewski, Jeffrey Matzen and Richard S. Walicki.

For more information on our Board, visit AllegianceHealth.org/Foundation.

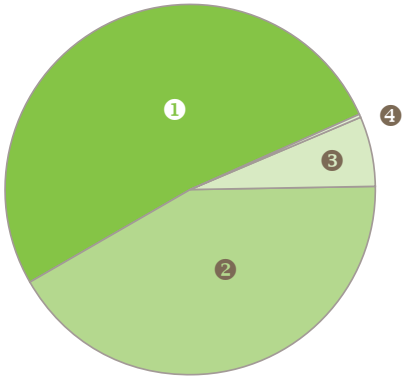
Why We Give

"My work on the Board has taught me that Allegiance Health is truly committed to doing what best serves the needs of our community. Jackson's future as a healthy, vibrant community depends on the financial health of its hospital and largest employer, Allegiance Health. That is why I choose to give my time and energy in support of the Allegiance Health Foundation."

– Bradley Clark, Board Member, Allegiance Health Foundation

A Year of Accomplishment • Thanks to You

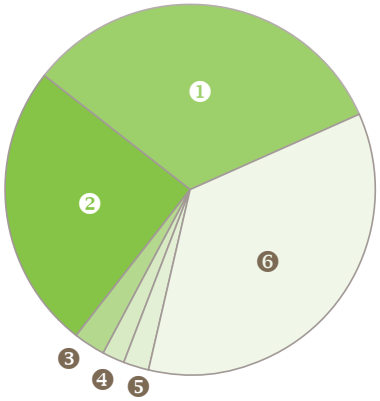
Sources of Contributions



The following cash gifts were made between July 1, 2010 and June 30, 2011, through the Allegiance Health Foundation, Allegiance Hospice and the Volunteers of Allegiance Health, totalling **$1,906,754**.

1	Individuals	51.56%
2	Staff	41.99%
3	Corporate	5.97%
4	Foundations	0.47%

Gift Income Distribution



Your gifts made through the Allegiance Health Foundation, Allegiance Hospice and the Volunteers of Allegiance Health between July 1, 2010 and June 30, 2011, were distributed to the following areas:

1	Oncology	$620,895	32.56%
2	Hospice	$476,329	24.98%
3	Staff Assistance Fund for Emergencies (SAFE)	$53,695	2.82%
4	Cardiovascular Care	$40,130	2.10%
5	Patient Charity Care	$39,547	2.07%
6	Other	$676,158	35.46%

Circle of Strength Staff Campaign 2011

Campaign co-chairs Greg Putra and Jenny Wren

Again this year, Allegiance Health staff made a positive difference in the lives of their co-workers and fellow community members by donating to the Circle of Strength Staff Campaign.

Grand total: $ 188,386

Gifts are made in cash or Paid Time Off (PTO) hours to benefit various areas of need within the health system. A total of 1,303 staff participated in the program, exceeding the 2011 Circle of Strength goal. Donations were directed as follows:

• Surgical Waiting Area Renovation	$ 54,903
• SAFE Program (Staff Assistance Fund for Emergencies)	$ 65,117
• Patient Charity Care	$ 68,366
Grand total:	$ 188,386

Circle of Strength 2011
Allegiance
HEALTH

Why We Give

"Due to health issues, I got behind on my bills, and it came down to paying my electric bill or buying food for my family. I applied for a loan from the Staff Assistance Fund for Emergencies (SAFE) and was treated with amazing kindness. Allegiance approved the loan quickly and even called Consumers on my behalf. I am grateful to my fellow staff for contributing to the SAFE program, and I am now able to contribute to the fund for others. I feel honored to work at such a wonderful, caring organization."

– Jennifer Filas, Medical Assistant, Allegiance Health

Grateful Patient Program

Patients and their families often ask how they can give back to Allegiance Health for the exceptional care they or a loved one received. The Grateful Patient program offers a lasting way to express thanks by making a donation to support such services as hospice, pediatrics, emergency, heart or cancer care. By giving a gift in the name of a particular staff member or department, you not only honor their service but also help ensure that much-needed care will be available to others.

Maryelizabeth "Tinkey" Rees

Why We Give

"My aunt, Maryelizabeth "Tinkey" Rees, was a life-long Jackson resident who believed in investing in her community. She credited God's grace, and the help of Dr. George Phillips and the Washington Way program (now the Allegiance Addiction Recovery Center) with helping her overcome a long-standing substance abuse problem. In gratitude for their life-saving assistance, she left a large part of her estate to the Allegiance Substance Abuse Program, in the hope that others would likewise find freedom from their addictions. Tinkey was an amazing person, and it's wonderful to know that her gift will make a lasting impact on the lives of many in Jackson."

– Elizabeth Vander Lee

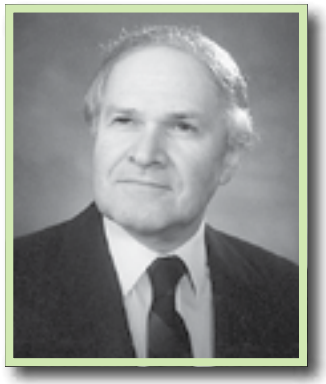
Physician and Health Professional Appreciation Fund

Established in memory of dedicated Jackson physician J. Gil O'Rourke, MD, this special fund aims to keep Allegiance Health at the forefront of modern medical technology. Contributions are made in the name of physicians or health care professionals who have made a difference in the lives of our patients and their families. Proceeds are used expressly toward the purchase of medical equipment and technology that allows Allegiance Health to provide the best, most advanced care possible. To date, $97,000 has been raised through this fund.

Why We Give

"My father, Richard Schneider, MD, was an orthopaedic surgeon in Jackson for 41 years. He put his heart and soul into his work, and he received much joy from it. Dad strongly believed that when you are given a gift, you have a responsibility to share it with others, and he never turned a patient away. After his passing last year, my two siblings and I wanted to continue our father's legacy, so we made a gift in his memory to the Allegiance Health Foundation. There is a huge need in our community, and we felt such a gift would have the strongest positive impact."

– Cindy Nixon on behalf of her father, Richard H. Schneider, MD



Richard H. Schneider, MD

Gifts with a Lasting Impact

By making a gift to Allegiance Health Foundation, you help assure that the mission of the hospital can continue. Individuals or couples who name Allegiance Health as a beneficiary in a will, trust, life insurance policy or other estate-related plan, or who make an irrevocable life income plan or other planned gift that names Allegiance Health as a beneficiary, will be named to the Allegiance Health Heritage Society.

For more information about becoming a donor to Allegiance Health, please contact the Foundation office at (517) 817-7508, or visit us at AllegianceHealth.org/Foundation.

Mohan Kulkarni, MD
Thoracic Surgeon

Why We Give

"I am passionate about my work at Allegiance Health, and I see it as a calling to help my fellow man and my community. It gives me great joy to give something back for the privilege of working here. I support the Allegiance Health Foundation because of the vital importance of our health system to this community."

– Mohan Kulkarni, MD, Medical Director for Quality and Safety

Capital Campaign Success: The Gayle M. Jacob Cancer Center

Generous support from our community made the Allegiance Health Foundation's HEALING • HOPE • HOME Capital Campaign a resounding success. The Campaign raised $2 million for the expansion and renovation of Allegiance Health's cancer center.

Named in honor of an Allegiance Community Partner who volunteered her time and talent toward this project for more than 13 years, the Gayle M. Jacob Cancer Center opened in September 2011 to serve the unique needs of patients with cancer and their families. The Center offers:

- Expanded space to accommodate patient services
- More patient privacy options
- More choices for personal comfort, including individually controlled temperature and televisions
- Greater wheelchair accessibility
- Chemotherapy IV robotics designed for best practice in patient safety
- Large windows with views onto green areas and a waterfall
- Soothing paintings and photos by local artists to enhance a healing environment

Our new Kenneth A. Weatherwax Infusion Suite

Why We Give

"Support for the Gayle M. Jacob Cancer Center clearly fits within the Weatherwax Foundation's purpose, which is to enable its grantees to provide lasting benefits to the people of greater Jackson. The new infusion suite, which bears the name of our founder, Kenneth A. Weatherwax, is a giant step forward in improving the lives of cancer patients who are going through a very difficult experience.

"I am a cancer survivor and during my winter absence from Jackson was treated out of state at a nationally renowned institution. I can certainly say that the new infusion center at Allegiance is a great improvement over what I experienced. Also, being near home and family makes what is, at best, a daunting experience for the patient and family, much more bearable."

– Lawrence L. Bullen, Chairman, Weatherwax Foundation

Allegiance Hospice

Diane Merrill

Why We Give

"Hospice comes into our lives at our most difficult time and somehow makes it better. This caring staff at Allegiance Hospice gave me a little confidence when I was not feeling in control. I will always be grateful."

– Diane Merrill, whose husband, Dale, passed away at Allegiance Hospice Home

Allegiance Hospice believes that everyone has a right to compassionate end-of-life care and family support, including those who are not able to pay for it—and your gifts help make that possible.

Allegiance Hospice helps patients live as fully and comfortably as possible. Our professional staff and trained volunteers focus on enhancing quality of life in the comfort of the patient's own home, in the hospital or long-term care facility, or at our state-of-the-art hospice residence. Your generous support helps us provide bereaved families with free individual counseling and free weekly grief support groups targeted to adults, teens and children.

Hospice Fundraising Events

Allegiance Hospice hosts several annual events—supported by our community and our staff, to benefit hospice patients and their families. These include the **Professional Bowling Association Senior Jackson Open** tournament, which was founded and organized for 18 years by the late Mel Wolf, a local fundraiser and retired optometrist. Since it began, the event has raised nearly $270,000 for Allegiance Hospice. Another popular event is the **Helping Hospice Golf Scramble**, which raised more than $24,425 in 2011. With the help of community members, volunteers, Gilbert Chocolates and other area businesses, we also hold the **Hearts for Hospice Chocolate Sale** every February. This event raised nearly $11,950 in 2011.

Allegiance Hospice Board of Directors

Grant Brown, Chairman
Jacalyn Liebowitz, President
Richard Warren, Secretary/Treasurer
Larry Brothers, Executive Director
Diane Bower
Pamela Davis
H. Ronald Griffith
Beth Kuntzleman
Rev. Ed Ross
Elton Scott
Philippa Webb

Doug Scott, Garland Scott, MD, Rich Williams, Marcus Patterson at the Helping Hospice Golf Scramble and Volunteers B. J. Bunker and Norma Wilkinson at the Hearts for Hospice Sale.

Dick and Shirley Kuhl

Volunteers of Allegiance Health

A dedicated group of 809 Volunteers of Allegiance Health donates their time and talent to help us provide an exceptional experience for every patient and visitor. Our Volunteers drive the customer coach, staff the Common Grounds coffee shop and Lobby Gift Shop, direct visitors to their destinations, assist Emergency patients, and help out at special events and health fairs. Through major fundraising events such as the Pink Ball and Lights of Love, they donate nearly $200,000 to the Allegiance Health Foundation every year, and they raise additional funds through our gift shop and outside vendors sales.

Last year, Volunteers donated 94,878 hours of work to Allegiance Health. If you would like to make a meaningful contribution to others in our community as a Volunteer of Allegiance Health, please call (517) 788-4840, or visit AllegianceHealth.org/volunteer.

Why We Give

"We have been hospital volunteers since 1973, when we used to chair the Pink Ball. We also spend every Wednesday at the Allegiance Family Surgical Waiting Room. It is such a joy to see people we know from all walks of life and be able to bring them some comfort. It gives us a chance to be of real service to our community and give payback for all we have been given."

– Dick and Shirley Kuhl, Volunteers of Allegiance Health

Volunteer Events and Programs

Lights of Love – Organized by the Volunteers of Allegiance Health and the Jackson County Medical Society Alliance. Every December, green and yellow lights are set aglow on our hospital campus pine trees in memory or in honor of family members, friends, caregivers and community leaders who have touched our lives. A scroll in the hospital lobby lists names of honorees and donors. Proceeds from Lights of Love support such life-affirming services as the Allegiance Hospice Home and the Gayle M. Jacob Cancer Center.

The Pink Ball – A fun evening of dinner, dancing and a silent auction that benefits a designated Allegiance program or service. Your support of the 2011 Pink Ball raised $108,000 toward Allegiance Health's Gayle M. Jacob Cancer Center. Honorary co-chairs for the Pink Ball were Mary Spring and the late Mel Wolf.

Volunteers of Allegiance Health Scholarship Fund – The Volunteers of Allegiance Health award scholarships of up to $2,000 for higher education to qualifying children of staff members. Preference is given to applicants in their second year of higher education who have demonstrated a commitment to the health care field.

2011 to 2012 Scholarship Recipients:

Lauren McUmber

High School: Western, 2009
College: Western Michigan University
Career Plans: Nursing

Kristen R. Sherwood

High School: East Jackson, 2007
College: Eastern Michigan University
Career Plans: Biology/Pre-Med

Megan Stoddard

High School: Vandercook Lake, 2009
College: Jackson Community College
Career Plans: Nursing

Mary Spring

Why We Give

"The big-name cancer centers provide excellent treatment, too, but an important difference is that the Allegiance doctors and nurses take the time to answer your questions and remain engaged in your case. I always feel very cared for."

– Mary Spring, Honorary Co-chair of the 2011 Pink Ball

Cheryl Simonetti

Pam Wolcott

Volunteers of Allegiance Health Executive Board

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Pam Wolcott, Vice President
Catherine Dillon, Counselor and Corresponding Secretary
Stephanie Finch, Recording Secretary
Jim Ducey, Treasurer
Diane Kline, Outside Vendor Chair
Laura Steenrod, At-Large Member
John Conley, At-Large Member
Mary Lou McFadden, Legislative Chair
Bill Kiel, Ex-Officio
Dea Talmage, Ex-Officio

Louise Hefka

Why We Give

"As a patient at Allegiance Radiation Oncology, I was treated so wonderfully that I decided to volunteer there after my retirement in 2000. I can see that it encourages other patients to know I have experienced cancer and survived, and that is gratifying. Allegiance Health is a safe and secure place to go for care you can be confident in. I am happy to give back in any way I can."

– Louise Hefka, Volunteer of Allegiance Health

Sincere Thanks to Our Donors. We Could Not Do it Without You.

The following lists represent cash gifts received between July 1, 2010 and June 30, 2011 through the Allegiance Health Foundation, Allegiance Hospice and the Volunteers of Allegiance Health. Many of these gifts were given by those who were touched by the care they or a loved one received at Allegiance Health. We are very grateful for such generous support, which allows us to ensure that high quality health care is accessible to everyone.

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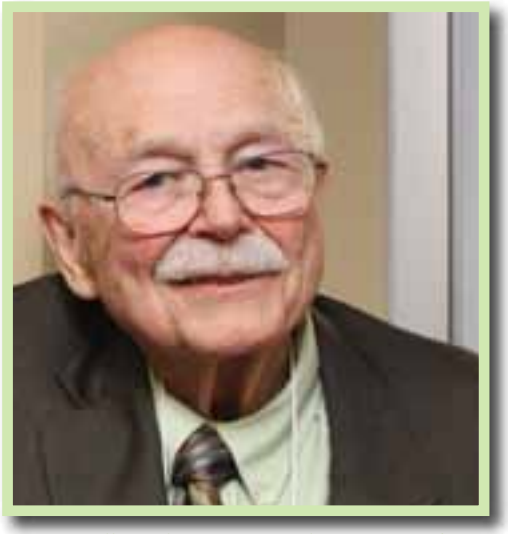

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